

Stock Donations

Step #1 CONTACT COMMONWEAL CONSERVANCY

Please instruct your broker to notify Commonweal Conservancy prior to transfer, so that your gift can be handled expeditiously and properly acknowledged for tax purposes.

BY PHONE: Ted Harrison 505.690.3094 BY E-MAIL: ted.harrison@commonwealconservancy.org

Step #2 INSTRUCT YOUR BROKER TO TRANSFER THE SHARES

Instructions for Electronic (DTC) and Broker In-House Transfers:

Your broker may transfer to Commonweal Conservancy's **Fidelity Investment** account as noted below. OR, if your account is with Fidelity Investments, your broker may wish to make a broker in-house transfer into Commonweal Conservancy's account.

For Direct Transfer Code (DTC) or Fidelity Investment In-House:

Account #: Z43906980

DTC #0226

369 Montezuma Ave #495 Santa Fe, New Mexico 87501

Attn: Ted Harrison Commonweal Conservancy Tax ID #: 20-0153356

Instructions for Transfer into a Broker Gift Clearing Account:

Have your broker contact Commonweal Conservancy about the gift. Commonweal Conservancy will give your broker instructions as to the disposition of the shares.

If your stock is depreciated stock, you can first SELL the shares, then donate the proceeds to Commonweal Conservancy, claim a gift deduction, and claim a capital loss deduction to offset any other capital gains you may have.